



DETORRES & DEGEORGE

FAMILY LAW ATTORNEYS

Document Checklist

The outcome of your divorce or family law case is dependent on (among other things) the information you provide to us. The most cost-effective legal representation occurs when our clients can provide us with documents that we need in a prompt and efficient manner.

Below is a list of documents we ask you to compile for your case:

- Three (3) most recent paystubs
- The last five (5) years of Federal and State income tax returns
- The last five (5) years of W-2s, K-1s and 1099s
- Bonus checks and commission checks, along with your employer's explanation of how bonuses and commissions are awarded
- Documentation of any income you receive that is not from employment, indicating the year-to-date amount you received (this would include interest and dividends; rents from properties you own; distributions from businesses in which you have an interest)
- Any benefit statement from your current employer showing any benefits you receive such as medical insurance, retirement savings, etc.
- If there have been any other actions in any court between you and the other party, list these, including the name and address of the court, the docket number and the disposition of the case
- Most recent year of retirement account statements
- Most recent year of bank statements for each bank account
- Most recent year of investment statement for each investment account
- Most recent year of statements for each credit card on which you are carrying a balance
- If you receive stock options or restricted stock, the grant documents or statement from the investment account in which this stock is held
- The most recent mortgage and home equity loan statements
- Current car loan or lease statements
- The declaration page for each of your insurance policies: homeowners, auto, life, umbrella, health
- Statements for any life insurance policies with cash value
- Records and appraisals for any valuable collections such as coins, art, weapons, etc.
- Documents for any other debts such as tax liens, past due bills, etc.

DEDICATED | DETERMINED | DEPENDABLE

54 OLD HWY 22 SUITE 302 | CLINTON | NJ 08809 | T 908 284 6005 | F 908 284 6007
23 VREELAND ROAD SUITE 204 | FLORHAM PARK, NEW JERSEY 07932 | T 973 264 4100 | F 973 264 4103

WWW.DANDDFAMILYLAW.COM